**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 20 April 2018**

**Subject:** New Financial Instrument Listing

***(ESKOM HOLDINGS SOC LIMITED –“ESFR03”)***

====================================================

The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED** on Interest Rate Market with effect from 20 April 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ESFR03

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 8.4% (3 Month JIBAR as at 20 April 2018 of 6.9% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 April 2021

**Books Close Date(s)** 10 January, 10 April, 10 July, 10 October

**Interest Payment Date(s)** 20 January, 20 April, 20 July, 20 October

**Last Day to Register** By 17:00 on9 January, 9 April, 9 July, 9 October

**Issue Date** 20 April 2018

**Date Convention** Following

**Interest Commencement Date** 20 April 2018

**First Interest Payment Date** 20 July 2018

**ISIN No.** ZAG000150814

**Additional Information** RSA Guarantee

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ESFR03%20Pricing%20Supplement%2020180420.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ESFR03%20Pricing%20Supplement%2020180420.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Buti Klaas Ramatsetse Eskom +27 12 4216631

Corporate Actions JSE +27 11 5207000